


Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 368(a), 354(a), 358(a)

18 Can any resulting loss be recognized? ▶ See Attachment

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The above described organizational action is reportable in the tax year which includes the "date of action" in box 8 on Page 1 of this form.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature ▶ 	Date ▶ <u>11/11/2021</u>		
Paid Preparer Use Only	Print your name ▶ <u>James Di Varies</u>	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		

Attachment Form 8937 Lines 10, 12, 15, 16, and 18

USAA Target 2020 Retirement Fund ('Acquired Fund')				USAA Retirement Income Fund ('Acquiring Fund')				Merger Ratio
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	
URTNX	903288751	Fund Shares	\$11.7225	URINX	903288694	Fund Shares	\$11.5275	1.016916

The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the Internal Revenue Code therefore, the aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Acquired Fund. The holding period of the Acquired Fund shares will carryover to the shares of the Acquiring Fund. The information contained in this Form 8937 and attachment does not constitute tax advice and does not purport to take into account any shareholder's specific circumstances. Shareholders should consult their own tax advisors regarding U.S. tax consequences of the transaction and the impact to tax basis resulting from the transaction