

Tax forms delivery schedule for USAA® Mutual Funds, Victory Funds and USAA® 529 Education Savings Plan

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-R	1/31	1/26-1/27	1/20	2/1
1099-Q 529	1/31	1/26	1/20	N/A
1099-Q Coverdell ESA	1/31	1/26	1/20	N/A
1099-SA	1/31	1/26-1/27	1/20	N/A
1099-DIV/ 1099-B	2/15	2/6-2/13	1/31	2/7
1042-S	3/15	3/13-3/14	3/8	N/A
5498-ESA	5/1	5/1-5/2	4/25	N/A
5498	5/31	5/18-5/19	5/11	N/A
5498-SA	5/31	5/18-5/19	5/11	N/A

*Dates ranges for 1042-S, 5498, 5498-SA and 5498-ESA are estimated and may be adjusted. **If any due date falls on Saturday, Sunday or a legal holiday, the due date is the next business day. ***If the approval date is ahead or behind, then the availability date changes.

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