

2023 Distribution Schedule

Victory Portfolios II

VictoryShares ETFs

Monthly Distribution Funds

VictoryShares Developed Enhanced Volatility Wtd ETF VictoryShares Dividend Accelerator ETF VictoryShares Emerging Markets Value Momentum ETF VictoryShares ESG Core Plus Bond ETF VictoryShares ESG Corporate Bond ETF VictoryShares International High Div Volatility Wtd ETF VictoryShares International Value Momentum ETF VictoryShares International Volatility Wtd ETF VictoryShares Nasdaq Next 50 ETF VictoryShares THB Mid Cap ESG ETF VictoryShares US Discovery Enhanced Volatility Wtd ETF	VictoryShares US EQ Income Enhanced Volatility Wtd ETF VictoryShares US Large Cap High Div Volatility Wtd ETF VictoryShares US Multi-Factor Minimum Volatility ETF VictoryShares US Small Cap High Div Volatility Wtd ETF VictoryShares US Small Cap Volatility Wtd ETF VictoryShares US Small Mid Cap Value Momentum ETF VictoryShares US Value Momentum ETF VictoryShares US 500 Enhanced Volatility Wtd ETF VictoryShares US 500 Volatility Wtd ETF VictoryShares USAA Core Intermediate-Term Bond ETF VictoryShares USAA Core Short-Term Bond ETF VictoryShares WestEnd U.S. Sector ETF
--	--

Declaration Date	Ex Date	Record Date	Pay Date
1/11	1/12	1/13	1/17
2/9	2/10	2/13	2/14
3/9	3/10	3/13	3/14
4/10	4/11	4/12	4/13
5/9	5/10	5/11	5/12
6/8	6/9	6/12	6/13
7/7	7/10	7/11	7/12
8/7	8/8	8/9	8/10
9/5	9/6	9/7	9/8
10/10	10/11	10/12	10/13
11/7	11/8	11/9	11/10
12/15	12/18	12/19	12/20
12/26	12/27	12/28	12/29

Capital Gain Dates (Above Funds)

Declaration Date	Ex Date	Record Date	Pay Date
12/7	12/8	12/11	12/12



Victory Capital means Victory Capital Management Inc. (VCM), the investment adviser of the Victory Capital mutual funds, VictoryShares ETFs, and VictoryShares USAA ETFs. Victory Capital mutual funds are distributed by Victory Capital Services, Inc. (VCS). VictoryShares ETFs and VictoryShares USAA ETFs are distributed by Foreside Fund Services, LLC (Foreside).

VCS and Foreside are members of FINRA. VCS and VCM are not affiliated with Foreside. USAA is not affiliated with Foreside, VCM, or VCS. USAA and the USAA logos are registered trademarks of United Services Automobile Association and are being used by Victory Capital and its affiliates under license.

Distributions paid represent a share of a Fund's net income and or capital gains. Distributions are only paid to the extent a Fund generates net income or capital gains.